

HDFC Asset Management Company Limited

A Joint Venture with Standard Life Investments
CIN: U65991MH1999PLC123027

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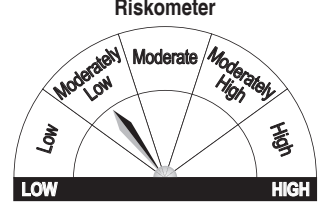
NOTICE FOR ROLL OVER / EXTENSION OF MATURITY OF HDFC CAPITAL PROTECTION ORIENTED FUND - SERIES II

ADDENDUM to the Scheme Information Document (SID) / Key Information Memorandum (KIM) of HDFC CPO- II - 36M May 2014, a Plan under HDFC Capital Protection Oriented Fund – Series II, a close - ended capital protection oriented income scheme (“the Scheme”)

NOTICE is hereby given that HDFC Trustee Company Limited, the Trustee to HDFC Mutual Fund (Fund) has decided in accordance with the proviso to Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996 to roll over / extend the maturity of the Scheme HDFC CPO- II - 36M May 2014, a Plan under HDFC Capital Protection Oriented Fund – Series II (“the Plan”), which is due for maturity on **Monday, June 05, 2017*** (“Existing Maturity Date”).

*Or immediately succeeding Business Day, if that day is a not a Business Day

The terms and other features of the Plan to be rolled over / extended are as follows:

| | | |
|---|--|---|
| Date of Roll over / extension | June 06, 2017* <i>*Or immediately succeeding Business Day after the Existing Maturity Date</i> | |
| Period of Roll over / extension | 7 Days | |
| Extended Maturity Date | June 12, 2017* <i>*Or immediately succeeding Business Day, if that day is a not a Business Day</i> | |
| Product labeling | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> • Regular income over 7 days (tenure of the Plan) • investment in debt and money market instruments and government securities. | <p style="text-align: center;">Riskometer</p>  <p style="text-align: center;">Investors understand that their principal will be at Moderately Low risk.</p> |
| | *Investors should consult their financial advisers if in doubt about whether the product is suitable for them. | |
| Rating by ICRA | <p>ICRA has reaffirmed “[ICRA]AAAmfs(SO)” rating assigned to the Plans under HDFC Capital Protection Oriented Fund - Series II - Close Ended Capital Protection Oriented Income Scheme.</p> <p>The rating indicates highest degree of safety regarding timely receipt of payments from the investments that the Plan(s) have made. The rating should, however, not be construed as an indication of expected returns, prospective performance of Mutual Fund Scheme, NAV or of volatility in its returns. The letters SO in parenthesis suffixed to a rating symbol stand for Structured Obligation. An SO rating is specific to the rated issue, its terms, and its structure. SO ratings do not represent ICRA’s opinion on the general credit quality of the issuers concerned.</p> <p>ICRA does not assume any responsibility on its part, for any liability, that may arise consequent to the Mutual Fund not complying with any guidelines or directives issued by SEBI or any other mutual fund regulatory body.</p> | |
| Purpose of Roll over / extension | The rollover of 7 days shall make the units of the Plan a long term capital asset thereby improving the tax efficiency of the returns of the Plan. | |
| Intended Portfolio Allocation | (% of Net Assets) | |
| | Instruments | Credit Rating |
| | | A1+ Not Applicable |
| | Debt & Money Market Instruments | |
| | Government Securities / Treasury Bills / CBLO / Reverse Repos / Units of Debt or Liquid Mutual Funds Schemes | - 95-100 |
| | <p>Notes:</p> <ul style="list-style-type: none"> • The ratings indicated in the above table include "-" and "+". For eg. the AA rating shall also include AA- and AA+. Similarly, securities with Rating A1+ shall include A1. • All ratings will be considered at the time of investment. In case an instrument has more than one publicly available rating, the more conservative rating will be considered for the purpose of investment. • The Scheme will not invest more than 20% of the net assets of the respective Plan(s) in securities rated by the rating agency which has rated the portfolio of the Plan(s) i.e. ICRA. This restriction shall apply even in cases where the security is rated by ICRA and any other agency. However, this restriction will not apply to securities issued by Public Sector Undertakings (PSUs). • The yield on debt instruments at the time of purchase will not be more than 100 bps to the benchmark yield as stipulated under CRISIL / ICRA Bond Matrix as applicable to AAA instruments. • Sectors in which the Scheme shall not invest - The Plan under the Scheme shall not invest in instruments issued by Gems & Jewellery and Airline Companies. <p>There would be no variation between the intended portfolio allocation and the final portfolio.</p> | |

All other features of the Plan would remain unchanged after the Roll over / extension of maturity of the Plan.

The Roll over / extension of maturity of the Plan will be done only for those Unit holders who expressly provide their written consent to HDFC Mutual Fund by signing the consent letter and submitting the same latest by **5.30 p.m. on Friday, June 02, 2017** at the nearest Investor Service Centres of HDFC Asset Management Company Ltd. or at any of the service locations of Computer Age Management Services Private Limited. The consent letters for roll over / extension of maturity of the Plan along with terms and features of the roll over / extension of maturity of the Plan are being dispatched to each Unit holder. Consent letter is also made available on our website www.hdfcfund.com

After the Roll over / extension of maturity of the Plan, existing subscription details of the units under the Plan viz. option, plan, etc., shall remain unchanged.

In case you do not wish to Roll over / extend the maturity of the Plan, your units will be redeemed at applicable NAV on the Existing Maturity Date.

For any queries or clarifications in this regard, please call us on 1800 3010 6767 / 1800 419 7676 or email us on cliser@hdfcfund.com

In view of the individual nature of financial and tax implications, each Unit holder is advised to consult his or her own tax advisors / financial advisors with respect to the specific amount of tax and other implications arising out of his or her participation in the roll over / extension of maturity of the Plan.

The Trustee / AMC reserves the right to change / modify the provisions mentioned above at a later date.

This addendum shall form an integral part of the Scheme Information Document / Key Information Memorandum of the above mentioned Plan as amended from time to time.

For HDFC Asset Management Company Limited

Place : Mumbai
Date : May 17, 2017

Sd/
Chief Compliance Officer

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.